



James Pierotti
Financial Advisor

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James Pierotti is a Financial Advisor with North Easton Investment Services. James began his career in financial services in 2005 after owning a family cookie manufacturing business for 15 years. He understands the unique economic challenges that face families today. This was the principal reason James launched his career in financial services — to help individuals get sound and practical financial advice and have it delivered in a manner that can be easily understood. Thus, James runs his wealth management practice with the goal of being his client’s most trusted advisor.

James holds his General Securities Representative (Series 7), General Securities Sales Supervisor (Series 9 and 10) with LPL Financial and Uniform Combined Registered Investment Advisor (Series 66) registrations with both LPL Financial and Flagship Harbor Advisors. He also holds his Life and Health Insurance license.

James graduated from the University of Massachusetts in Amherst with a Bachelor of Science. He also earned his MBA from the F.W. Olin Graduate School at Babson College, Wellesley MA with a concentration in finance. James lives in Hanover, Massachusetts with his wife Brenda and his four sons, Nicholas, Anthony, Matthew and Owen. When James is not working alongside his clients he can be found in a hockey rink or a theatre cheering on his sons somewhere in New England.

Call today to schedule your complimentary consultation.

We invite you to visit with James Pierotti in one of our North Easton Savings Bank branch locations at no cost to you. He will answer important questions that can affect your long-term financial security. Individual services or comprehensive planning is available based on your preferences and comfort level. Contact James today at 617-686-4386.

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